

General Information	
Academic subject	Corporate & Investment Banking
Degree course	Financial Markets and Institutions
Curriculum	Banking and Finance
ECTS credits	8
Compulsory attendance	No
Language	Italiano

Subject teacher	Name Surname	Mail address	SSD
	Valeria Roncone	valeria.roncone@uniba.it	SECS-P/11

ECTS credits details			
Basic teaching activities			

Class schedule	
Period	First semester
Year	Second
Type of class	Lecture- workshops

Time management	
Hours	56
Hours of lectures	48
Tutorials and lab	8

Academic calendar	
Class begins	23/09/2016
Class ends	14/12/2016

Syllabus	
Prerequisites/requirements	
Expected learning outcomes (according to Dublin Descriptors) (it is recommended that they are congruent with the learning outcomes contained in A4a, A4b, A4c tables of the SUA-CdS)	<p>The course aims to provide knowledge to the understanding of the role of investment banks in the field of corporate financing. In particular, the course analyzes the main technical features of the financing activities related to the financial markets ranging from structured finance transactions and those of securities and extraordinary nature.</p> <p>The teaching intends to equip the student the ability to understand yourself what is happening in the financial markets and in particular on that of C & IB services.</p> <p>Considerable emphasis is placed on using and learning the terminology, with a constant parallelism between the terms in Italian and English ones usually used in the national and international markets.</p> <p>The ability to learn is stimulated through a constant interaction between the teacher and the classroom.</p>
Contents	•
Course program	<p>Financial System</p> <p>The investment banking</p> <p>Financial crisis and investment banking</p> <p>Mergers & Acquisitions</p> <p>The leveraged buy-out</p> <p>Private equity and venture capital</p> <p>Initial Public Offerings</p>

	<p>Mezzanine finance The project finance The securitization</p>
Bibliography	<p>Forestieri G., Corporate & Investment Banking, Egea Editore, Milano, 2015</p>
Notes	
Teaching methods	<p>Lessons are frontal and include the use of the traditional blackboard and slides. In addition, it is expected the use of teaching materials provided by the Italian Stock Exchange and Consob, as well as items provided by the specialized press.</p>
Assessment methods (indicate at least the type written, oral, other)	<p>oral</p>
Evaluation criteria (Explain for each expected learning outcome what a student has to know, or is able to do, and how many levels of achievement there are.	<p>In the evaluation phase it is expected that the student is able to understand, using the correct technical language, the dynamics that characterize the scope of investment banking and the wide range of instruments, operations and complex formulas in the service the development and restructuring of enterprises.</p>
Further information	